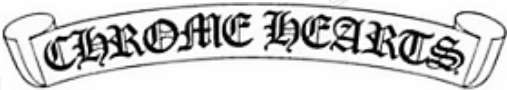
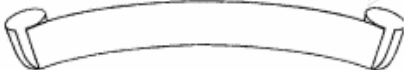
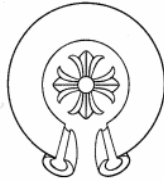
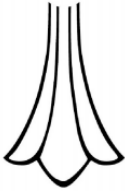
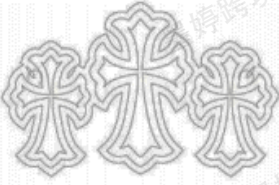
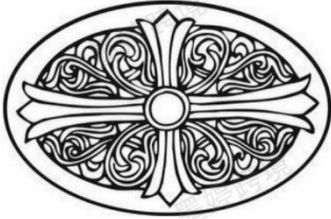


14. In addition to common law trademark rights, Chrome Hearts has registered several of its CHROME HEARTS Trademarks with the United States Patent and Trademark Office, a non-exclusive list of which is included below.

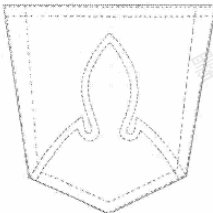
Registration Number	Trademark
1,665,791 2,192,539	CHROME HEARTS
5,186,592 5,186,676	
4,501,511 4,510,061	
2,118,026 2,216,570 2,350,742 3,061,598 4,658,582	
3,657,370	
2,216,575 2,307,126	
2,375,507 2,408,082 2,538,565 4,504,948 4,648,016	

Registration Number	Trademark
3,657,375	
2,954,539 3,770,379	
3,877,137 3,937,133	
3,365,408 3,385,449 3,388,911 3,731,400 3,743,975 4,809,639	
3,605,854 3,605,860 3,606,059 3,731,397 4,501,775 4,783,129	
3,267,866 3,731,401 4,494,781	

Registration Number	Trademark
4,494,841	
3,385,415 3,385,416	
3,388,912	
4,616,169 4,619,672 4,619,673 4,619,674 4,619,675	
3,784,392	

Registration Number	Trademark
3,728,357 4,494,945 4,494,946	
3,731,402 4,494,838 4,497,576 5,186,624	
3,388,920 3,728,356 4,494,782	
3,731,403 4,510,024	
3,894,026	

Registration Number	Trademark
2,214,641 2,214,642 2,284,625	
4,643,894	
3,728,359 4,510,020 4,510,021 4,643,872	
3,385,439	
3,828,365 3,831,922 3,882,533	

Registration Number	Trademark
3,658,047	
4,510,022	
3,605,968	
3,637,806 3,873,570 3,873,571 4,497,539	
3,388,913	

Registration Number	Trademark
4,439,515 4,501,509	
4,494,842 4,494,843	

15. The above U.S. registrations for the CHROME HEARTS Trademarks are valid, subsisting, in full force and effect, and many are incontestable pursuant to 15 U.S.C. § 1065. The registrations for the CHROME HEARTS Trademarks constitute *prima facie* evidence of their validity and of Chrome Hearts' exclusive right to use the CHROME HEARTS Trademarks pursuant to 15 U.S.C. § 1057(b). True and correct copies of the United States Registration Certificates for the above-listed CHROME HEARTS Trademarks are attached hereto as **Exhibit 1**.

16. Chrome Hearts has continuously used the CHROME HEARTS Trademarks in interstate commerce in connection with the sale, distribution, promotion, and advertising of genuine Chrome Hearts Products since their respective dates of first use as noted on the federal trademark registration certificates.