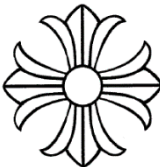
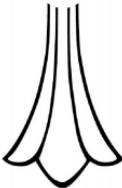


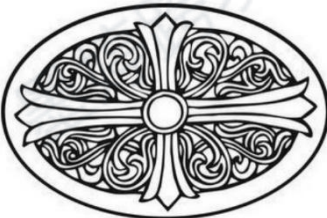
will in and to the CHROME HEARTS Trademarks. The CHROME HEARTS Tradem
amous and valuable assets of Chrome Hearts.

14. In addition to common law trademark rights, Chrome Hearts has registered sev
s CHROME HEARTS Trademarks with the United States Patent and Trademark Offic
exclusive list of which is included below.

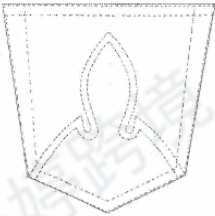
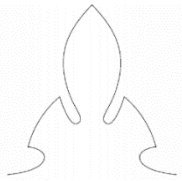
Registration Number	Trademark
1,665,791 2,192,539	CHROME HEARTS
5,186,592 5,186,676	
4,501,511 4,510,061	
2,118,026 2,216,570 2,350,742 3,061,598 4,658,582	
3,657,370	
2,216,575 2,307,126	

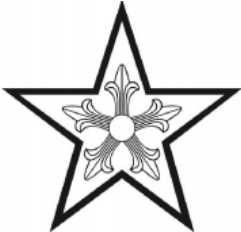
Registration Number	Trademark
2,375,507 2,408,082 2,538,565 4,504,948 4,648,016	
3,657,375	
2,954,539 3,770,379	
3,877,137 3,937,133	
3,365,408 3,385,449 3,388,911 3,731,400 3,743,975 4,809,639	
3,605,854 3,605,860 3,606,059 3,731,397 4,501,775 4,783,129	

Registration Number	Trademark
3,267,866 3,731,401 4,494,781	
4,494,841	
3,385,415 3,385,416	
3,388,912	
4,616,169 4,619,672 4,619,673 4,619,674 4,619,675	

Registration Number	Trademark
3,784,392	
3,728,357 4,494,945 4,494,946	
3,731,402 4,494,838 4,497,576 5,186,624	
3,388,920 3,728,356 4,494,782	
3,731,403 4,510,024	

Registration Number	Trademark
3,894,026	
2,214,641 2,214,642 2,284,625	
4,643,894	
3,728,359 4,510,020 4,510,021 4,643,872	
3,385,439	

Registration Number	Trademark
3,828,365 3,831,922 3,882,533	
3,658,047	
4,510,022	
3,605,968	
3,637,806 3,873,570 3,873,571 4,497,539	

Registration Number	Trademark
3,388,913	
4,439,515 4,501,509	
4,494,842 4,494,843	

15. The above U.S. registrations for the CHROME HEARTS Trademarks are valid, existing, in full force and effect, and many are incontestable pursuant to 15 U.S.C. § 1065. The registrations for the CHROME HEARTS Trademarks constitute *prima facie* evidence of the validity and of Chrome Hearts' exclusive right to use the CHROME HEARTS Trademarks pursuant to 15 U.S.C. § 1057(b). True and correct copies of the United States Registration Certificates for the above-listed CHROME HEARTS Trademarks are attached hereto as **Exh**